



DeKalb County Community Foundation

Gift of Appreciated Stocks, Bonds, and Mutual Funds

Thank you for choosing to make a gift to the DeKalb County Community Foundation!
In order for us to process and acknowledge your gift properly, please complete and submit this form:

Name of Donor(s): _____

Donor Address: _____

Donor Phone #: _____

E-Mail Address: _____

Donor's Purpose for Gift Proceeds: _____

Name of Security Being Donated: _____

Number of Shares: _____ Estimated Value per Share: _____

Estimated Date of Transfer: _____

Per IRS regulations, the gift value is determined using the average of the high and low prices reported on the date the contribution is received by the DeKalb County Community Foundation. If you have additional questions, please feel free to contact Community Foundation Executive Director Dan Templin at 815-748-5383 or dan@dekalbccf.org.

The DeKalb County Community Foundation is a 501(c)(3) nonprofit. Federal tax identification number is 36-3788167.

Broker Delivery Instructions

Please use the following brokerage house and account number to make a gift of securities:

Broker: Charles Schwab

DTC#: 0164

Account #: 1781-8376

Account Name: DeKalb County Community Foundation Inc.

Routing

Please *fax or mail* the completed form to:

- 1) Your sending broker; and
- 2) DeKalb County Community Foundation
475 DeKalb Avenue, Sycamore, IL 60178
dan@dekalbccf.org -or- Fax: 815-748-5873